

BERNZOTT CAPITAL ADVISORS ADDS ROSS

February 5, 2014 – Bernzott Capital Advisors, an independent institutional money manager headquartered in Camarillo, CA, has hired Ryan J. Ross, CFA as a Vice President, Equity Analyst. Ross has four years of industry experience and will be responsible for fundamental investment research and analysis, along with providing additional support to the Investment Team.

Before joining Bernzott, Ross was an equity analyst with Madison Investment Advisors. Prior to that he was an investment analyst at American Century Investments. He is a CFA charterholder and a member of the CFA Society of Los Angeles. He has a MBA from the Stephen M. Ross School of Business at the University of Michigan and graduated magna cum laude with a BS in Business Administration from California State University, Northridge.

Ross is the third hire in the past year as Bernzott opened a Santa Barbara office and increased research, portfolio management, and client service and marketing capabilities.

Bernzott Capital Advisors is an employee owned independent institutional money manager serving foundations, endowments, public and private retirement plans including Taft-Hartley plans, and businesses, individuals, trusts and families.

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Contact: Andrew H. Rosenthal, CFA

Director of Institutional Marketing Phone: (800) 856-2646 x212 E-mail: andrew@bernzott.com

www.bernzott.com